

Date: October 7, 2024

The Manager,
BSE Limited
Listing Department,
Wholesale Debt Market,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001

Dear Sir/ Madam,

Sub: Reporting under Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper for the half year ended September 30, 2024

| Security Code | ISIN |
|---------------|--------------|
| 975286 | INE312X08026 |
| 975526 | INE312X08042 |
| 975527 | INE312X08034 |

Pursuant to Clause 9 of Chapter VIII of SEBI Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated May 22, 2024, please find enclosed the statement containing details of the debt securities issued by the Company on private placement basis for the half year ended September 30, 2024, annexed as **Annexure A**.

The above information will also be made available on the Company's website at www.magmahdi.com.

You are requested to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Magma HDI General Insurance Company Limited

Swati Singh

Company Secretary and Compliance Officer
Membership No.: A20388

Encl: As above

Annexure A

| Name of Issuer | ISIN | Issuance date | Maturity date | Coupon rate % | Payment Frequency | Embedded Option if any | Amount Issue (Rs. in Crores) | Amount Outstanding (Rs. in crores) |
|---|--------------|---------------|---------------|---------------|-------------------|------------------------|------------------------------|------------------------------------|
| Magma HDI General Insurance Company Limited | INE312X08026 | 28/12/2023 | 28/12/2033 | 9.70 | Annually | NA | 200 | 200 |
| | INE312X08042 | 20/03/2024 | 20/03/2034 | 9.75 | | NA | 50 | 50 |
| | INE312X08034 | 20/03/2024 | 20/03/2034 | 9.70 | | NA | 75 | 75 |